

# James Holt joins the ASX on "The Ideas Exchange" podcast

By Perpetual Asset Management

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The promotional graphic for the ASX podcast "The Ideas Exchange" features a bright yellow background. At the top left is the "PODCAST" icon, and at the top right is the ASX logo. The title "The Ideas Exchange podcast" is prominently displayed in bold black and blue text, with the subtitle "Geopolitics and the role of US, China and other super-powers" below it. A blue "LISTEN NOW" button with a right-pointing arrow is positioned to the left of a portrait of James Holt. The portrait shows a man in a dark suit and blue tie, smiling. A white speech bubble outline surrounds the portrait, with a tail pointing to the top left. Below the portrait, the text identifies him as "James Holt, Head Investment Specialist, Perpetual". At the bottom left of the graphic is the hashtag "#ASXIdeasExchange".

How do investors digest and make sense of geopolitics and the role big players like the US, China and other super-powers have in markets? How wary should we be of the current world

politics and their effect on markets?

James Holt, Head Investment Specialist at Perpetual, recently joined the ASX on “The Ideas Exchange podcast” to share his insights on those questions and reveal which sectors are doing well in the current market environment.

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